

# ONCOLOGY CENTER OF SOUTHWEST, P.A.

## MEDICAL ONCOLOGY AND HEMATOLOGY

4712 DEXTER DRIVE, STE 200, PLANO, TX 75093 TEL: 972 758 2600 FAX: 972 758 2660  
Tax ID Number: 752904149 NPI # 1639113996

### FIRST ENCOUNTER INFORMATION

PATIENT'S LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_  
HOME PH \_\_\_\_\_ CELLULAR \_\_\_\_\_ WORK PH. \_\_\_\_\_  
PATIENT SOCIAL SECURITY NUMBER \_\_\_\_\_ DRIVERS LICENSE NUMBER \_\_\_\_\_ MARITAL STATUS \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ EMPLOYER'S ADDRESS \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

### INSURANCE INFORMATION

PRIMARY INSURED PERSON/RESPONSIBLE PARTY \_\_\_\_\_ SEX \_\_\_\_\_  
HOME ADDRESS OF INSURED/ RESPONSIBLE PARTY \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PATIENTS RELATIONSHIP TO PRIMARY INSURED/RESPONSIBLE PARTY \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ WORK NUMBER \_\_\_\_\_  
INSURED'S SS NUMBER \_\_\_\_\_ INSURED'S DOB \_\_\_\_\_  
PRIMARY INSURANCE CO. NAME \_\_\_\_\_  
ID NO. \_\_\_\_\_ GROUP NO. \_\_\_\_\_ EFFECTIVE DATE \_\_\_\_\_  
PLAN? HMO : EPO : POS : PPO SUBJECT TO PRE-EXISTING CLAUSE? \_\_\_\_\_ REFERRAL AUTHORIZATION REQUIRED? \_\_\_\_\_  
TELEPHONE NUMBER TO VERIFY BENEFITS PRIMARY \_\_\_\_\_  
DATE VERIFIED \_\_\_\_\_ TIME \_\_\_\_\_ NAME OF INS CO. CONTACT \_\_\_\_\_  
OUT PT. BENEFITS: DEDUCTIBLE \_\_\_\_\_ INS. PORTION \_\_\_\_\_ OUT OF POCKET \_\_\_\_\_  
OV/ LAB:CO-PAYMENT \_\_\_\_\_ INS PORTION \_\_\_\_\_  
SECONDARY INSURANCE \_\_\_\_\_ TELEPHONE NUMBER TO VERIFY BENEFITS \_\_\_\_\_  
ID NUMBER \_\_\_\_\_ GROUP NUMBER \_\_\_\_\_

**INFORMATION ABOUT SPOUSE:** NAME \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_  
DOB \_\_\_\_\_ SSN \_\_\_\_\_ TEL (H) \_\_\_\_\_ (W) \_\_\_\_\_  
EMERG CONTACT: NAME \_\_\_\_\_ TEL # \_\_\_\_\_

**REASON FOR REFRAL/ DIAGNOSIS** \_\_\_\_\_

	NAME	TELEPHONE NUMBER	FAX NUMBER
REFERRING PHYSICIAN			
PCP			
OTHER PHYSICIAN			